



COLLECTIVE

TAX PREP

# WHAT WE CARE ABOUT

## QUALITY

We take a standard of excellence in our work and we focus our service offerings around what we do best, ensuring that we are always first in class in the services we provide.

## TEAMWORK

We think that the whole is greater than any one individual and we welcome collaboration with all stakeholders in order to deliver value at the highest level.

## RELATIONSHIPS

We value quality over quantity. We want clients to be here for as long as we are, and we believe in forging long-term working relationships and growing alongside our clients.

## TECHNOLOGY

We embrace new technologies that we believe enhance the client experience and will allow us to better serve.

## HUMILITY

We embrace servant leadership and believe the work of maintaining client trust is a daily and unceasing effort.

## FUN

Work should be fun. We take client needs seriously, but know that sometimes laughter is the best medicine.

# TAX PREP

## INDIVIDUAL RETURNS

### Stand Alone Base Fee

**\$800**

Includes prep and e-file of all federal & home state returns (incl. local)

### Additional Schedule Fee

**\$300/per add-on schedule**

Applies to these circumstances:

- Schedule C Business
- Schedule E Rentals
- Schedule F Farm
- Multiple States

## ENTITY RETURNS

### Entity Base Fee

**\$2,000**

Includes prep and e-file of all federal & home state returns (incl. local)

### Additional Schedule Fee

**\$300/per add-on schedule**

Applies to these circumstances:

- Form 8825 Rentals
- Multiple states
- Multiple entity consolidations
- Oregon Corporate Activities Tax
- Oregon Pass-through Entity Elective Tax

### All tax preparation services include:

A secure web portal to easily share information

Email, web, phone, or in-person communication options

Multiple layers of review to ensure maximum deductions

# WHY COLLECTIVE?

Running a business should be fun, but sometimes it's scary. Just like building a house, a firm foundation is key to future success. Our experts are ready to help guide you through your journey.

**MYCOLLECTIVECPA.COM**

**+ 1.503.610.8291**

## **NOT SURE WHERE TO START?**

Give us a call for more help figuring out what the right service level is for you and your business.